Indiana Department of Workforce Development

Labor Market Review

Statistical data report for June 2011 Released August 2011

Balance of State Workforce Investment Board Area

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in June. Twenty-eight states and the District of Columbia registered unemployment rate increases, eight states recorded rate decreases, and 14 states had no rate change, the U.S. Bureau of Labor Statistics reported. Thirty-nine states posted unemployment rate decreases from a year earlier, eight states and the District of Columbia reported increases, and three states had no change. The national jobless rate was little changed at 9.2 percent, but was 0.3 percentage point lower than a year earlier.

The West had the highest regional unemployment rate in June, 10.4 percent, while the Northeast had the lowest rate, 8.1 percent. Over the month, two regions experienced statistically significant jobless rate changes: the Midwest (+0.2 percentage point) and South (+0.1 point). Three of the regions registered significant rate changes from a year earlier: the Midwest (-1.1 percentage points) and Northeast and West (-0.6 point each).

Labor Force Estimates (not seasonally adjusted), June 2011

				June	May	June
				2011	2011	2010
Area	Labor Force	Employed	Unemployed	Rate	Rate	Rate
U. S.	154,538,000	140,129,000	14,409,000	9.3%	8.7%	9.6%
Indiana	3,152,637	2,885,225	267,142	8.5%	8.3%	10.1%
Indiana Balance of State WIB Area	1,012,534	937,309	75,225	7.4%	7.3%	8.9%
Workforce Investment Region 5	472,798	438,542	34,256	7.2%	7.1%	8.6%
Economic Growth Region 8	153,761	141,688	12,073	7.9%	7.4%	9.1%
Economic Growth Region 9	162,501	149,126	13,375	8.2%	8.5%	10.29
Economic Growth Region 11	223,474	207,953	15,521	6.9%	6.9%	8.3%
Indianapolis-Carmel MSA	890,375	818,725	71,650	8.0%	7.8%	9.2%
Evansville MSA	187,071	173,320	13,751	7.4%	7.3%	8.79
Bloomington MSA	94,597	87,362	7,235	7.6%	6.9%	8.8%
Anderson MSA	60,756	54,761	5,995	9.9%	9.6%	11.59
Columbus MSA	38,817	36,062	2,755	7.1%	7.3%	9.1%
Evansville City	59,101	54,548	4,553	7.7%	7.7%	9.5%
Fishers Town	40,059	37,873	2,186	5.5%	5.3%	6.4%
Bloomington City	36,557	33,695	2,212	6.1%	5.1%	7.29
Carmel City	34,130	32,110	2,020	5.9%	5.6%	7.19
Anderson City	25,976	23,162	2,814	10.8%	10.2%	12.9%
Greenwood City	25,814	23,933	1,881	7.3%	7.2%	9.19
Noblesville City	22,241	20,529	1,712	7.7%	7.6%	9.19
Columbus City	20,034	18,496	1,538	7.7%	7.8%	9.9%
Plainfield Town	14,145	13,074	1,071	7.6%	6.9%	8.8%
Franklin City	11,815	10,902	913	7.7%	8.2%	8.8%
Greenfield City	9,870	9,057	813	8.2%	9.1%	9.8%
Seymour City	9,466	8,708	758	8.0%	9.3%	10.19
Vincennes City	9,300	8,570	730	7.8%	7.1%	8.9%
Shelbyville City	9,267	8,456	811	8.8%	9.1%	10.89

Release Date: 7/22/11

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

The Indiana Balance of State Workforce Investment Board Area includes 35 counties in Workforce Investment Region 5, Economic Growth Region 8, Economic Growth Region 9 and Economic Growth Region 11



Indiana and Surrounding States Unemployment, June 2011-seasonally adj

<u>State</u>	<u>Rate</u>
Illinois	9.7%
Indiana	8.5%
Kentucky	9.7%
Michigan	11.0%
Ohio	9.2%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Selected Counties Ranking (High to Low) –June 2011

Rank	County	Rate
10	Jennings	10.1
11	Lawrence	10.1
24	Decatur	9.3
42	Owen	8.6
44	Greene	8.4
51	Franklin	8.2
64	Morgan	7.8
74	Vanderburgh	7.2
79	Hendricks	7.0
82	Boone	6.8
83	Knox	6.8
91	Daviess	5.8

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

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Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Not seasonally adjusted Percent Change to June 2011 from:

CPI Item	May-11	Jun-10	May-11	Jun-10	
	Midwest	Region*	U.S. City		
All Items	0.3	3.8	-0.1	3.6	
Food & Beverages	0.3	3.8	0.2	3.6	
Housing	0.8	1.1	0.5	1.3	
Apparel	-1.1	2.5	-1.4	1.9	
Transportation	-1.6	13.6	-1.5	12.6	
Medical Care	0.1	3.1	0.0	2.9	
Recreation	0.3	0.5	-0.1	0.0	
Education & Communication	-0.1	1.0	0.0	1.0	
Other Goods & Services	0.5	1.1	0.2	1.4	

^{*}Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Balance of State Workforce Investment Board Area

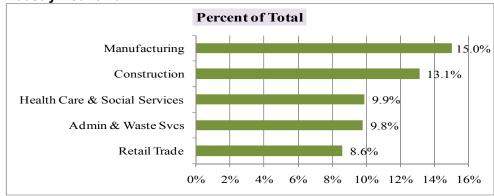
Initial Unemployment Claims

Week Ending	06/04/11	06/11/11	06/18/11	06/25/11
BOS WIB Area	1,561(D)	1,719(D)	1,96(D)	1,334(D)
Indiana	6,000	6,204	5,753	5,212
Total Unemployment Claims				

Week Ending	06/04/11	06/11/11	06/18/11	06/25/11
BOS WIB Area	18,244	18,403	17,543	17,277
Indiana	63,031	64,047	92,885	60,705

(D): Indicates item is affected by non-disclosure issues relating to industries or ownership status Source: Indiana Workforce Development, Research and Analysis, UI Statistics

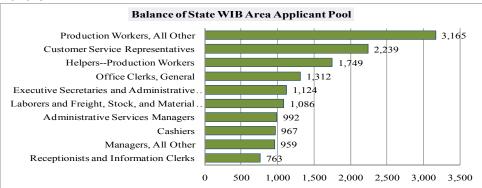
Balance of State Workforce Investment Board Area Monthly Unemployment Claims by Industry – June 2011



Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Ten Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

WARN Postings for Balance of State Workforce Investment Board Area - June 2011

Company	City	County	# of Workers Affected	Notice Date
			Affecteu	Date
Lending Tree.com	Carmel	Hamilton	64	6/3/11

Source: Indiana Workforce Development

Indianapolis-Carmel MSA

Wage and Salaried Employment, June 2011

<u>Change From</u> May-11 Jun-10

					То		
Industry	Jun-11	May-11	Jun-10	Jun-1	1	Jun-1	11
Total Nonfarm	867,500	871,400	876,000	-3,900	-0.5%	-8,500	-1.0%
Total Private	753,900	748,300	756,400	5,600	0.8%	-2,500	-0.3%
Goods Producing	119,900	117,900	123,800	2,000	1.7%	-3,900	-3.2%
Service-Providing	747,600	753,500	752,200	-5,900	-0.8%	-4,600	-0.6%
Private Service Providing	634,000	630,400	632,600	3,600	0.6%	1,400	0.2%
Construction	38,200	37,000	40,100	1,200	3.2%	-1,900	-4.7%
Specialty Trade Contractors	24,600	23,700	25,300	900	3.8%	-700	-2.8%
Manufacturing	80,900	80,200	83,000	700	0.9%	-2,100	-2.5%
Durable Goods	48,000	47,700	49,100	300	0.6%	-1,100	-2.2%
Non-Durable Goods	32,900	32,500	33,900	400	1.2%	-1,000	-3.0%
Trade, Transportation, and Utilities	185,700	184,400	185,300	1,300	0.7%	400	0.2%
Wholesale Trade	43,500	42,500	44,300	1,000	2.4%	-800	-1.8%
Retail Trade	91,600	91,300	90,700	300	0.3%	900	1.0%
Transportation and Warehousing	45,800	45,900	45,200	-100	-0.2%	600	1.3%
Information	15,100	14,700	15,300	400	2.7%	-200	-1.3%
Financial Activities	58,900	58,200	58,000	700	1.2%	900	1.6%
Finance and Insurance	43,000	43,000	43,300	0	0.0%	-300	-0.7%
Professional and Business Services	115,700	115,500	122,300	200	0.2%	-6,600	-5.4%
Professional, Scientific, and Technical Services	45,900	45,400	45,500	500	1.1%	400	0.9%
Management of Companies and Enterprises	10,600	10,700	10,700	-100	-0.9%	-100	-0.9%
Administrative and Support and Waste Management	59,200	59,400	66,100	-200	-0.3%	-6,900	-10.4%
Employment Services	33,000	33,100	33,400	-100	-0.3%	-400	-1.2%
Education and Health Services	131,400	131,200	126,500	200	0.2%	4,900	3.9%
Health Care and Social Assistance	109,700	108,000	107,700	1,700	1.6%	2,000	1.9%
Leisure and Hospitality	92,400	92,000	90,100	400	0.4%	2,300	2.6%
Accommodation and Food Services	74,800	75,500	74,200	-700	-0.9%	600	0.8%
Other Services	34,800	34,400	35,100	400	1.2%	-300	-0.9%
Government	113,600	123,100	119,600	-9,500	-7.7%	-6,000	-5.0%
Federal Government	16,100	16,200	18,300	-100	-0.6%	-2,200	-12.0%
State Government	27,400	29,200	29,300	-1,800	-6.2%	-1,900	-6.5%
Local Government	70,100	77,700	72,000	-7,600	-9.8%	-1,900	-2.6%
Local Government Educational Services	32,100	40,500	34,400	-8,400	-20.7%	-2,300	-6.7%

Natural resources shown only in total nonagricultural, private and goods producing employment. Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

Production Workers Hours & Earnings-June 2011

Statewide

		Statewide				
INDUSTRY TITLE	AWE-CUR	AWE-PREV	AWH-CUR	AWH-PREV	AHE-CURR	AHE-PREV
Construction	\$992.33	\$1,053.00	39.3	40.5	\$25.25	\$26.00
Manufacturing	\$739.53	\$736.01	41.5	41.7	\$17.82	\$17.65
Durable Goods	\$779.34	\$776.90	41.9	42.2	\$18.60	\$18.41
Fabricated Metal Prod Mfg	\$683.10	\$704.75	41.2	41.8	\$16.58	\$16.86
Transportation Equipment Mfg	\$922.34	\$843.87	43.1	41.9	\$21.40	\$20.14
Non-Durable Goods	\$648.35	\$638.72	40.7	40.4	\$15.93	\$15.81
Retail Trade	\$376.17	\$364.36	31.4	30.8	\$11.98	\$11.83
Financial Activities	\$665.28	\$690.79	35.2	36.3	\$18.90	\$19.03
Health Care & Social Assistance	\$616.28	\$615.92	32.3	32.4	\$19.08	\$19.01
Accommodation & Food Services	\$230.82	\$234.56	24.9	24.9	\$9.27	\$9.42
Food Services & Drinking Places	\$231.38	\$234.36	24.8	24.8	\$9.33	\$9.45

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

 ${\sf AWE-CUR-Avg.\ Wkly\ Earnings-Current\ Month}$

AHE-CUR-Avg. Hrly Earnings-Current Month

 $AWH\text{-}CUR\text{-}Avg.\ Weekly\ Hours\text{-}Current\ Month$

AWH-PREV-Avg. Wkly Hours-Previous Month AHE-PREV-Avg. Hourly Earnings-Previous Month

AWE-PREV-Avg. Weekly Earnings-Previous Month

Evansville MSA

Wage and Salaried Employment June 2011

	Change From	
May-11		Jun-10
	To	

					10		
Industry	Jun-11	May-11	Jun-10	Jun-1	1	Jun-1	1
Total Nonfarm	176,400	175,300	172,800	1,100	0.6%	3,600	2.1%
Total Private	158,000	156,400	154,300	1,600	1.0%	3,700	2.4%
Goods Producing	40,800	40,600	39,800	200	0.5%	1,000	2.5%
Service-Providing	135,600	134,700	133,000	900	0.7%	2,600	2.0%
Private Service Providing	117,200	115,800	114,500	1,400	1.2%	2,700	2.4%
Mining, Logging and Construction	12,800	12,700	11,500	100	0.8%	1,300	11.3%
Manufacturing	28,000	27,900	28,300	100	0.4%	-300	-1.1%
Durable Goods	14,600	14,600	14,600	0	0.0%	0	0.0%
Trade, Transportation, and Utilities	34,100	33,700	34,100	400	1.2%	0	0.0%
Wholesale Trade	6,900	6,800	6,900	100	1.5%	0	0.0%
Retail Trade	18,800	18,600	18,800	200	1.1%	0	0.0%
Information	2,500	2,400	2,500	100	4.2%	0	0.0%
Financial Activities	6,100	5,800	5,800	300	5.2%	300	5.2%
Professional and Business Services	20,100	19,800	19,100	300	1.5%	1,000	5.2%
Education and Health Services	29,900	29,800	29,100	100	0.3%	800	2.8%
Health Care and Social Assistance	25,700	25,400	25,100	300	1.2%	600	2.4%
Leisure and Hospitality	17,400	17,200	16,600	200	1.2%	800	4.8%
Other Services	7,100	7,100	7,300	0	0.0%	-200	-2.7%
Federal Government	1,300	1,300	1,800	0	0.0%	-500	-27.8%
State Government	3,700	4,300	3,600	-600	-14.0%	100	2.8%
Local Government	13,400	13,300	13,100	100	0.8%	300	2.3%
Local Government Educational Services	7,500	7,800	7,300	-300	-3.9%	200	2.7%

Bloomington MSA

Wage and Salaried Employment June 2011

	Change From	
May-11		Jun-10

				То			
Industry	Jun-11	May-11	Jun-10	Jun-11		Jun-11	
Total Nonfarm	77,800	79,100	78,900	-1,300	-1.6%	-1,100	-1.4%
Total Private	55,800	55,600	55,300	200	0.4%	500	0.9%
Goods Producing	12,100	11,800	12,100	300	2.5%	0	0.0%
Service-Providing	65,700	67,300	66,800	-1,600	-2.4%	-1,100	-1.7%
Private Service Providing	43,700	43,800	43,200	-100	-0.2%	500	1.2%
Mining, Logging and Construction	3,100	2,900	3,000	200	6.9%	100	3.3%
Manufacturing	9,000	8,900	9,100	100	1.1%	-100	-1.1%
Durable Goods	6,200	6,200	6,300	0	0.0%	-100	-1.6%
Trade, Transportation, and Utilities	11,300	11,300	11,500	0	0.0%	-200	-1.7%
Wholesale Trade	1,600	1,600	1,600	0	0.0%	0	0.0%
Retail Trade	8,200	8,200	8,300	0	0.0%	-100	-1.2%
Transportation, Warehousing, and Utilities	1,500	1,500	1,600	0	0.0%	-100	-6.3%
Information	1,400	1,400	1,400	0	0.0%	0	0.0%
Financial Activities	2,900	2,900	2,800	0	0.0%	100	3.6%
Professional and Business Services	6,500	6,500	6,300	0	0.0%	200	3.2%
Education and Health Services	10,500	10,500	10,500	0	0.0%	0	0.0%
Leisure and Hospitality	8,500	8,600	8,000	-100	-1.2%	500	6.3%
Other Services	2,600	2,600	2,700	0	0.0%	-100	-3.7%
Federal Government	400	400	700	0	0.0%	-300	-42.9%
State Government	14,900	16,100	15,600	-1,200	-7.5%	-700	-4.5%
Local Government	6,700	7,000	7,300	-300	-4.3%	-600	-8.2%
Local Government Educational Services	3,100	3,600	3,600	-500	-13.9%	-500	-13.9%

Natural resources shown only in total nonagricultural, private and goods producing employment Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics in cooperation with the U.S. Bureau of Labor Statistics



Natural resources shown only in total nonagricultural, private and goods producing employment Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics in cooperation with the U.S. Bureau of Labor Statistics

Columbus MSA

Wage and Salaried Employment June 2011

Change From
May-11 Jun-10

					То		
Industry	Jun-11	May-11	Jun-10	Jun-1	.1	Jun-1	1
Total Nonfarm	43,500	43,000	42,300	500	1.2%	1,200	2.8%
Total Private	37,900	37,000	36,500	900	2.4%	1,400	3.8%
Goods Producing	16,600	15,900	15,200	700	4.4%	1,400	9.2%
Service-Providing	26,900	27,100	27,100	-200	-0.7%	-200	-0.7%
Private Service Providing	21,300	21,100	21,300	200	1.0%	0	0.0%
Mining, Logging and Construction	1,600	1,600	1,500	0	0.0%	100	6.7%
Manufacturing	15,000	14,300	13,700	700	4.9%	1,300	9.5%
Durable Goods	13,500	12,900	11,900	600	4.7%	1,600	13.5%
Trade, Transportation, and Utilities	6,900	6,800	6,900	100	1.5%	0	0.0%
Retail Trade	4,300	4,200	4,300	100	2.4%	0	0.0%
Information	400	400	400	0	0.0%	0	0.0%
Financial Activities	1,300	1,300	1,400	0	0.0%	-100	-7.1%
Professional and Business Services	4,300	4,200	4,100	100	2.4%	200	4.9%
Education and Health Services	3,800	3,800	3,800	0	0.0%	0	0.0%
Leisure and Hospitality	3,500	3,500	3,500	0	0.0%	0	0.0%
Other Services	1,100	1,100	1,200	0	0.0%	-100	-8.3%
Federal Government	200	200	300	0	0.0%	-100	-33.3%
State Government	600	1,100	600	-500	-45.5%	0	0.0%
Local Government	4,800	4,700	4,900	100	2.1%	-100	-2.0%
Local Government Educational Services	1,900	1,900	2,000	0	0.0%	-100	-5.0%

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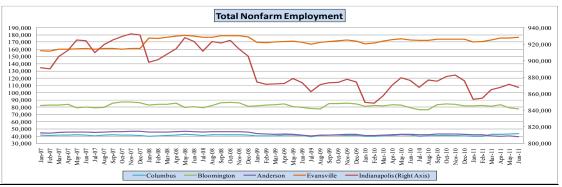
Anderson MSA

Wage and Salaried Employment June 2011

Change From
May-11 Jun-10

Industry Jun-11 May-11 Jun-10 Ju	n-11	Jun-	1.1
	0.00/		-11
Total Nonfarm 39,800 40,100 41,200 -30	0 -0.8%	-1,400	-3.4%
Total Private 33,600 33,600 34,000	0.0%	-400	-1.2%
Goods Producing 5,400 5,300 5,000 10	0 1.9%	400	8.0%
Service-Providing 34,400 34,800 36,200 -40	0 -1.2%	-1,800	-5.0%
Private Service Providing 28,200 28,300 29,000 -10	0 -0.4%	-800	-2.8%
Mining, Logging and Construction 1,400 1,300 1,400 10	0 7.7%	0	0.0%
Manufacturing 4,000 4,000 3,600	0.0%	400	11.1%
Durable Goods 1,800 1,800 1,800	0.0%	0	0.0%
Trade, Transportation, and Utilities 8,000 8,000 8,400	0.0%	-400	-4.8%
Wholesale Trade 1,300 1,300 1,400	0.0%	-100	-7.1%
Retail Trade 4,700 4,700 4,900	0.0%	-200	-4.1%
Information 600 600 700	0.0%	-100	-14.3%
Financial Activities 1,600 1,600 1,600	0.0%	0	0.0%
Professional and Business Services 3,200 3,200 3,100	0.0%	100	3.2%
Education and Health Services 7,600 7,700 7,800 -10	0 -1.3%	-200	-2.6%
Leisure and Hospitality 5,500 5,500 5,700	0.0%	-200	-3.5%
Other Services 1,700 1,700 1,700	0.0%	0	0.0%
Government 6,200 6,500 7,200 -30	0 -4.6%	-1,000	-13.9%
Federal Government 300 300 1,000	0.0%	-700	-70.0%
State Government 1,400 1,400 1,400	0.0%	0	0.0%
Local Government 4,500 4,800 4,800 -30	0 -6.3%	-300	-6.3%
Local Government Educational Services 2,300 2,600 2,500 -30	0 -11.5%	-200	-8.0%

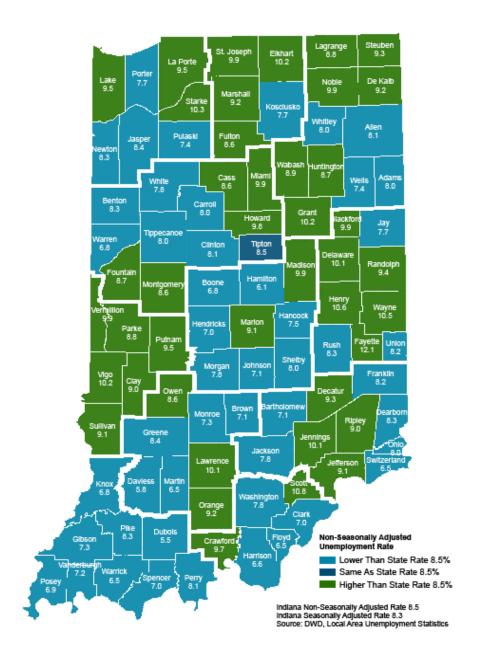
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Labor Market Review

County Unemployment Rate June 2011



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